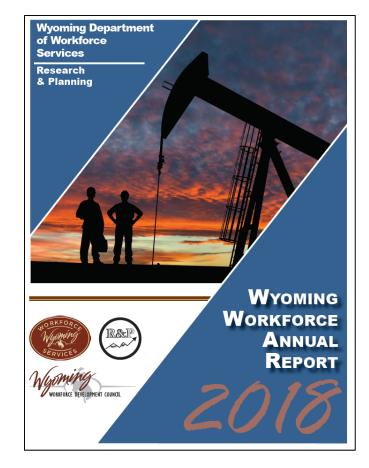
# Inside the 2018 Wyoming Workforce Annual Report

Presented by Michael Moore, Editor Research & Planning, Wyoming Department of Workforce Services

Presented at the 2018 Safety & Workforce Summit, Cheyenne, Wyoming, June 20, 2018



## Research & Planning http://doe.state.wy.us/LMI

#### **OUR ORGANIZATION:**

R&P is an exclusively statistical entity within the Wyoming Department of Workforce Services.

#### WHAT WE DO:

R&P collects, analyzes, and publishes timely and accurate labor market information (LMI) meeting established statistical standards.

#### **OUR CUSTOMERS:**

LMI makes the labor market more efficient by providing the public and the public's representatives with the basis for informed decision making.





## **Labor Market Information**

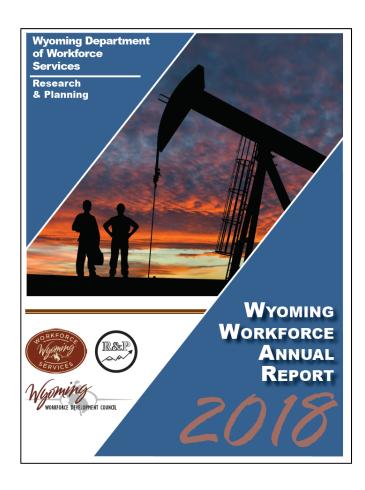
"Labor Market Information (LMI) is an applied science; it is the systematic collection and analysis of data which describes and predicts the relationship between labor demand and supply." - The States' Labor Market Information Review, ICESA, 1995, p. 7.

Different programs and datasets provide insight into different aspects of Wyoming's labor market and economy:

- Quarterly Census of Employment and Wages (QCEW) provides a count the number of jobs worked
- Local Area Unemployment Statistics (LAUS) estimates represent the number of persons employed and unemployed
- Wage records provide insight into the labor market demographics, earnings, hours worked, number of employers, etc.

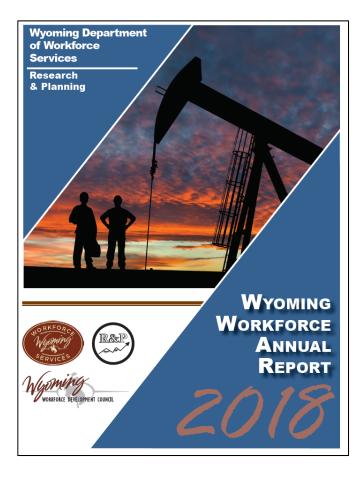


#### Wyoming Workforce Annual Report 2018



- Published each year
- Usually distributed at the Workforce & Safety Summit
- Includes information on our regular data in addition to special projects and publications
- Past reports available online by clicking on the "Publications" link on our website





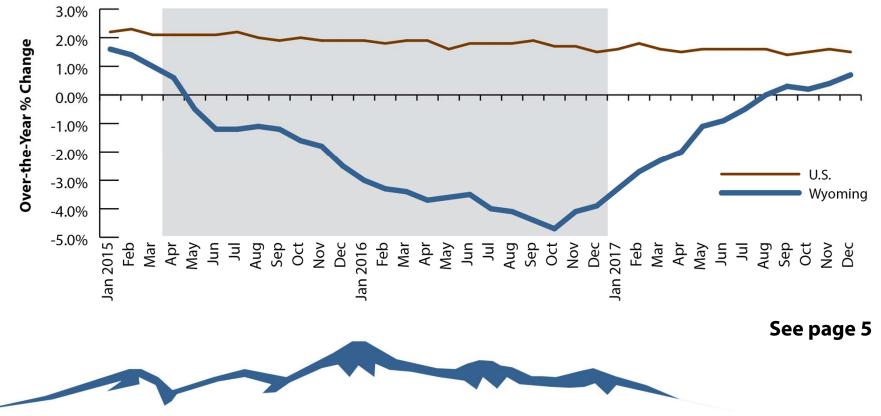
## Chapter 1: Wyoming Adds Jobs in Late 2017



Chapter 1: Wyoming Adds Jobs in Late 2017

- Wyoming lost jobs 2015Q2-2017Q3
- Moderate job growth in 2017Q4 (less than 1%)

Figure: Over-the-Year Percent Change in Average Monthly Employment in Wyoming and the U.S., 2015-2017



Chapter 1: Wyoming Added Jobs in Late 2017

Industries with Job Growth, 2016Q3-2017Q3:

- Mining (700 jobs, 3.6%)
- Manufacturing (200 jobs, 2.1%)
- Financial Activities (110 jobs, 0.9%)
- Professional & Business Services (500 jobs, 2.7%)
- Leisure & Hospitality (200 jobs, 0.6%)

Source: Current Employment Statistics.

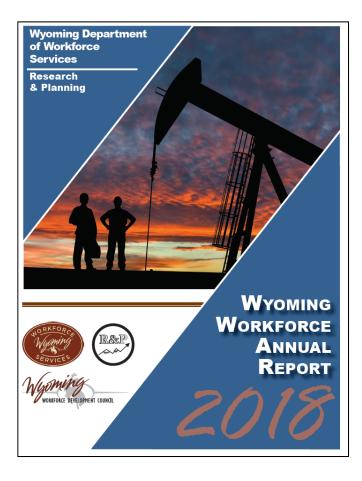


Chapter 1: Wyoming Added Jobs in Late 2017

## What is an Economic Downturn?

- A period of at least two consecutive quarters with over-theyear decreases in total employment (number of jobs) and total wages.
- Two periods of economic downturn in the last 10 years:
  - Previous downturn: 2009Q1-2010Q1
  - Most recent downturn: 2015Q2-2016Q4







## **The Differences in Economic Downturns**

## Previous Economic Downturn

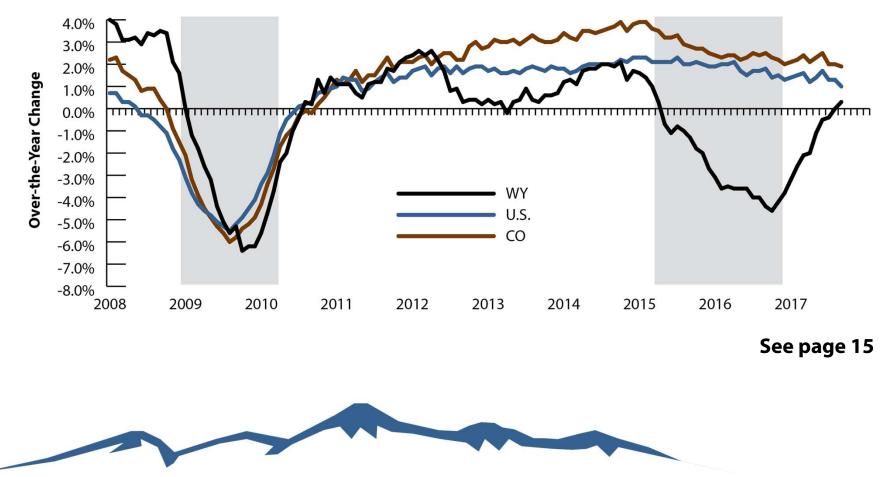
- 2009Q1-2010Q1
  - 5 quarters
- Coal bed methane collapse
- Began during national Great Recession
  - Other states lost jobs too

## Recent Economic Downturn

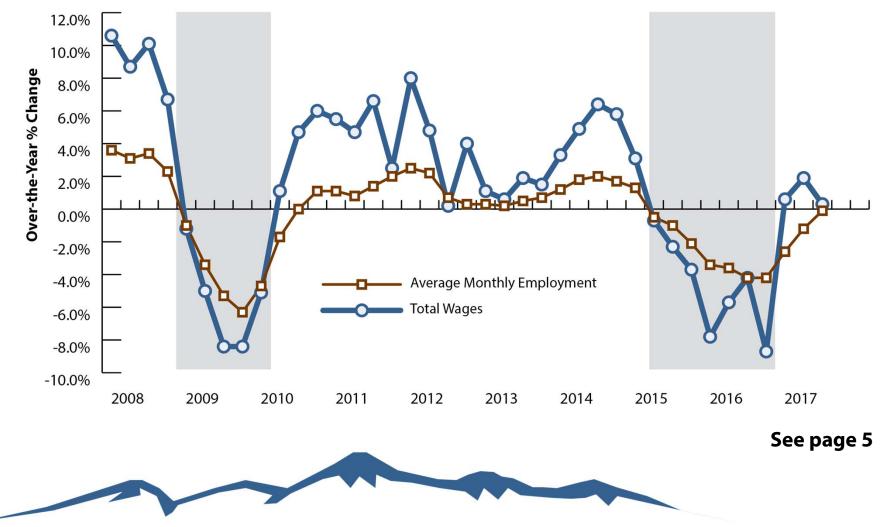
- 2015Q2-2016Q4
  - 7 quarters
- Oil and natural gas prices fell; demand for coal dropped
- Surrounding states saw job growth
  - People could go elsewhere for work



# Figure: Over-the-Year Percent Change in Average Monthly Employment in the U.S., Colorado, and Wyoming, 2008Q1-2017Q3

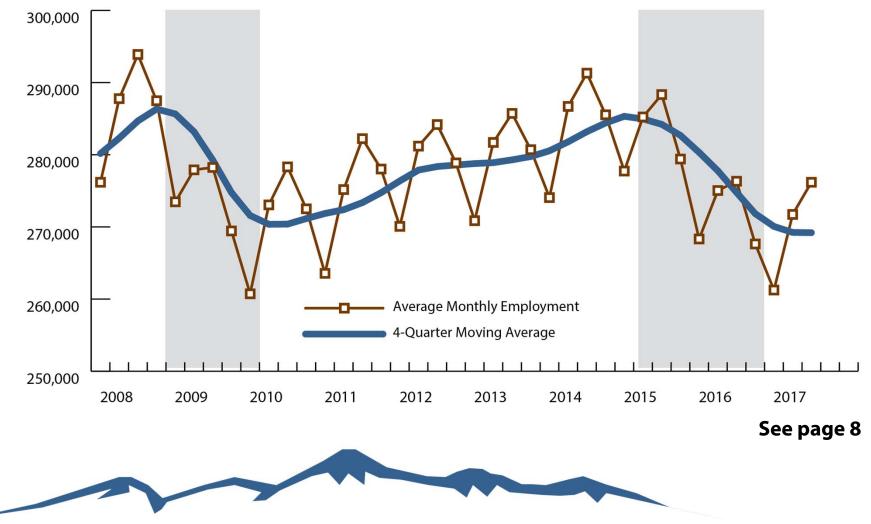


#### Figure: Over-the-Year Percent Change in Average Monthly Employment and Total Wages for Wyoming, 2008Q1-2017Q3



Inside the 2018 Wyoming Workforce Annual Report / Research & Planning, Wyoming DWS

Figure: Average Monthly Employment (Number of Jobs Worked) for Wyoming, 2008Q1-2017Q3



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### Mining, Quarrying, & Oil & Gas Extraction (NAICS 21)

| Table 2.2: Employment and Wages for Mining, Quarrying, & Oil & Gas<br>Extraction (NAICS <sup>a</sup> 21)                                                                |         |         |        |      |            |        |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|--------|------|------------|--------|--|
|                                                                                                                                                                         |         |         | Change |      | % of Total |        |  |
|                                                                                                                                                                         | 2016Q3  | 2017Q3  | Ν      | %    | 2016Q3     | 2017Q3 |  |
| Average<br>Monthly<br>Employment                                                                                                                                        | 17,961  | 19,925  | 1,964  | 10.9 | 6.5        | 7.2    |  |
| Total Wages<br>(in Millions)                                                                                                                                            | \$374.3 | \$423.7 | \$49.4 | 13.2 | 12.0       | 13.6   |  |
| Average<br>Weekly Wage                                                                                                                                                  | \$1,603 | \$1,636 | \$33   | 2.0  | 185.3      | 188.5  |  |
| <sup>a</sup> North American Industry Classification System.<br>Source: Quarterly Census of Employment and Wages.<br>Prepared by M. Moore, Research & Planning, 1/10/18. |         |         |        |      |            |        |  |

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## **Construction (NAICS 23)**

| Table 2.3: Employment and Wages for Construction (NAICS <sup>a</sup> 23)                                                                                                |         |         |         |      |            |        |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|---------|------|------------|--------|--|
|                                                                                                                                                                         |         |         | Change  |      | % of Total |        |  |
|                                                                                                                                                                         | 2016Q3  | 2017Q3  | Ν       | %    | 2016Q3     | 2017Q3 |  |
| Average<br>Monthly<br>Employment                                                                                                                                        | 22,463  | 20,923  | -1,540  | -6.9 | 8.1        | 7.6    |  |
| Total Wages<br>(in Millions)                                                                                                                                            | \$293.0 | \$265.6 | -\$27.5 | -9.4 | 9.4        | 8.5    |  |
| Average<br>Weekly Wage                                                                                                                                                  | \$1,003 | \$976   | -\$27   | -2.7 | 116.0      | 112.5  |  |
| <sup>a</sup> North American Industry Classification System.<br>Source: Quarterly Census of Employment and Wages.<br>Prepared by M. Moore, Research & Planning, 1/10/18. |         |         |         |      |            |        |  |

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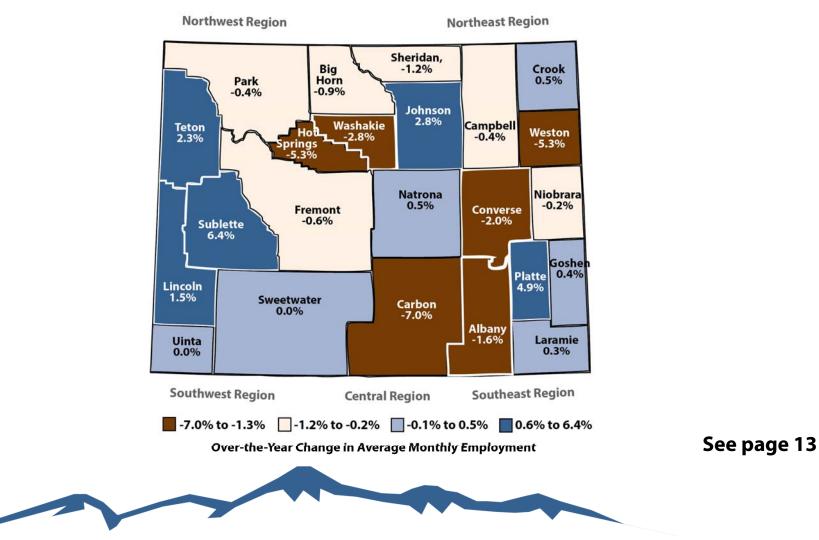
## Manufacturing (NAICS 31-33)

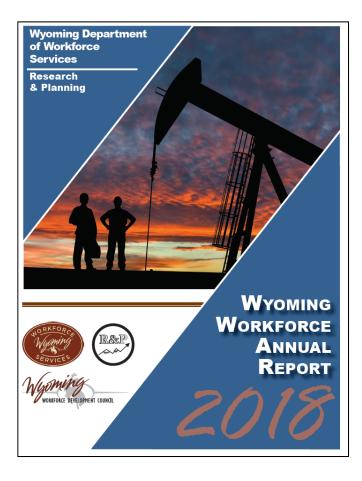
| Table 2.4: Employment and Wages for Manufacturing (NAICS <sup>a</sup> 31-33)                                                                                            |         |         |        |      |            |        |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|--------|------|------------|--------|--|
|                                                                                                                                                                         |         |         | Change |      | % of Total |        |  |
|                                                                                                                                                                         | 2016Q3  | 2017Q3  | Ν      | %    | 2016Q3     | 2017Q3 |  |
| Average<br>Monthly<br>Employment                                                                                                                                        | 9,256   | 9,547   | 292    | 3.2  | 3.3        | 3.5    |  |
| Total Wages<br>(in Millions)                                                                                                                                            | \$148.6 | \$146.2 | -\$2.4 | -1.6 | 4.8        | 4.7    |  |
| Average<br>Weekly Wage                                                                                                                                                  | \$1,235 | \$1,178 | -\$57  | -4.6 | 142.8      | 135.7  |  |
| <sup>a</sup> North American Industry Classification System.<br>Source: Quarterly Census of Employment and Wages.<br>Prepared by M. Moore, Research & Planning, 1/10/18. |         |         |        |      |            |        |  |

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#### Figure: Over-the-Year Percent Change in Average Monthly Employment (Number of Jobs Worked) in Wyoming by County, 2016Q3-2017Q3







## What Happens When Jobs Are Added to an Industry?

IMPLAN economic impact modeling system helps R&P analysts understand the effects of adding jobs to an industry.

## **Three types of impact:**

Direct impacts: Result of actual project spending
Indirect impacts: Result of business-to-business spending
Induced impacts: Result of household spending



## What Happens When Jobs Are Added to an Industry?

## **Example: A new construction project.**

- **1. Direct impacts:** A construction manager is hired for the project.
- **2. Indirect impacts:** The construction company purchases lumber from a local supplier.
- **3. Induced impacts:** The construction manager takes his family out to dinner and a movie.



#### What Happens When Jobs Are Added to an Industry?

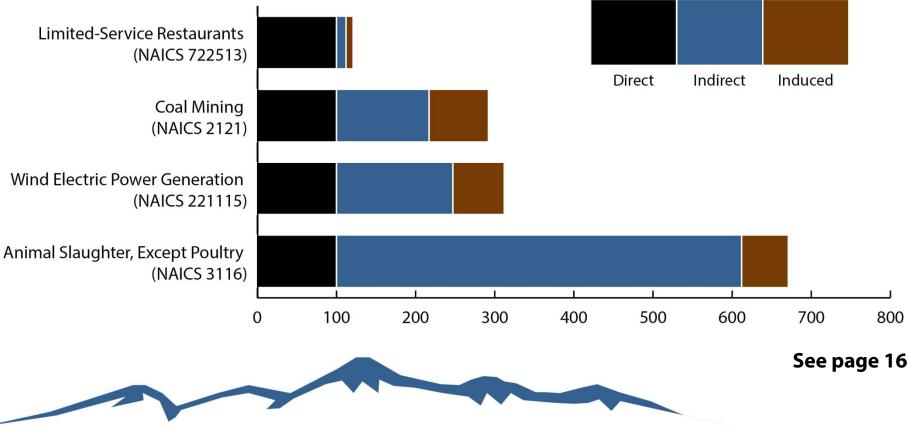
For this analysis, four industries were chosen as examples:

- 1. Coal mining (NAICS 2121) established industry.
- 2. Wind electric power generation (NAICS 221115) emerging industry.
- 3. Commercial-scale slaughterhouse (animal slaughter except poultry; NAICS 311611) potential diversification industry.
- 4. Limited-service restaurants (NAICS 722513) low impact industry.



#### What Happens When Jobs Are Added to an Industry?

Figure: Direct, Indirect, and Induced Impacts on Employment when 100 Jobs are Added to Four Selected Industries in Wyoming

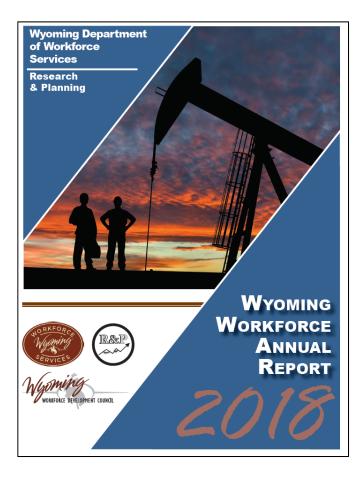


# Example: Adding 100 Jobs to a Commercial Slaughterhouse (animal slaughter except poultry):

- Beef cattle ranching & farming, including feedlots: 249 jobs
- Animal production, except cattle & poultry & eggs: 101 jobs
  - Truck transportation: 43 jobs

See pages 19-20





# Chapter 4: Wyoming Population Declines from 2016 to 2017



Chapter 4: Wyoming Population Declines from 2016 to 2017

**Wyoming Population Estimates** 

2016 Population: 584,910

2017 Population: 579,315

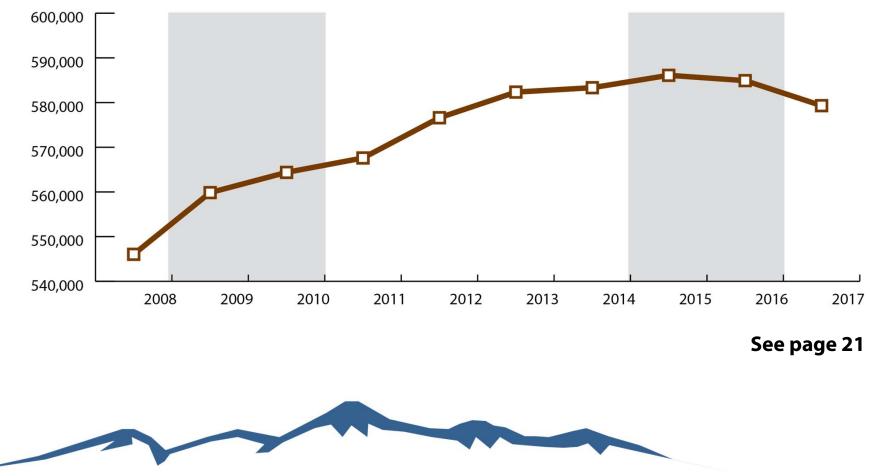
**Change:** -5,595, or -1.0%

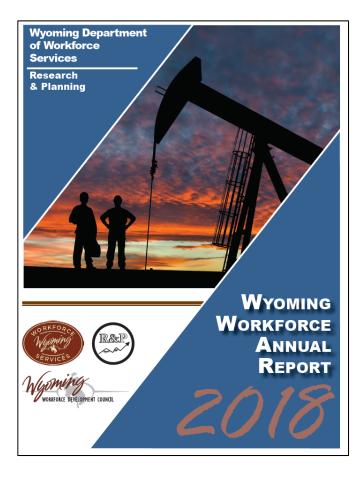
- Natural increase of 2,666 individuals (7,513 births versus 4,847 deaths)
  - Net migration = -8,285



#### Chapter 4: Wyoming Population Declines from 2016 to 2017









#### **Total Number of Persons Working in Wyoming at Any Time**

2016 Total: 353,917

2017 Total: 340,986

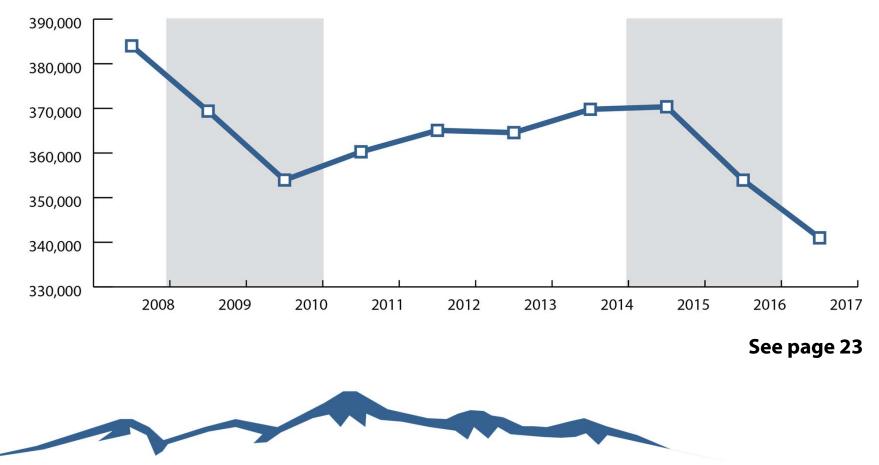
**Change:** -12,931, or -3.7%

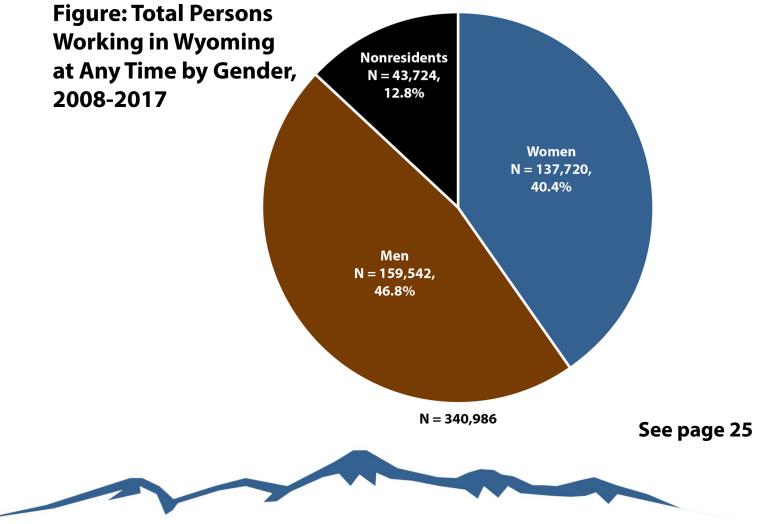
Source: Wage Records database. Research & Planning, WY DWS.



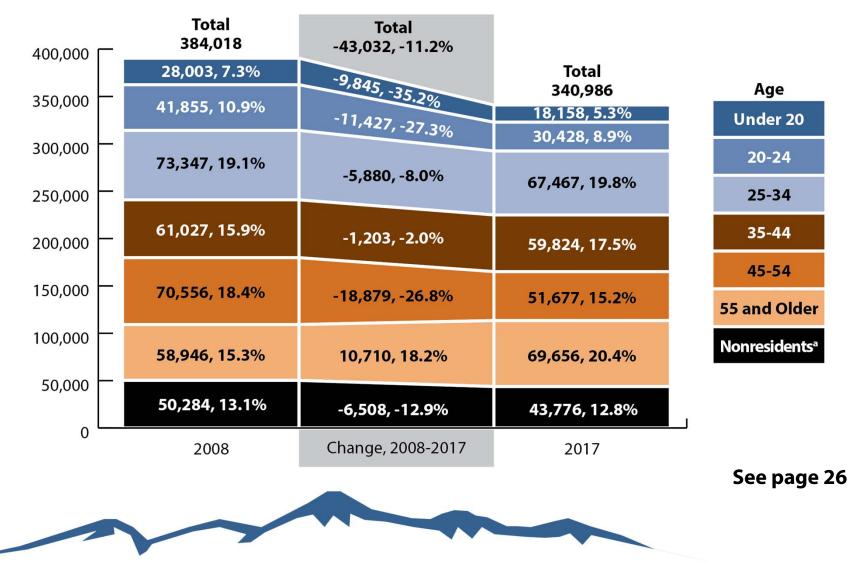
### **Persons Working at Any Time**

Figure: Total Number of Persons Working in Wyoming at Any Time, 2008-2017





## **Persons Working by Gender**



#### Figure: Total Persons Working in Wyoming at Any Time by Age, 2008-2017

#### **Gender Wage Gap**

2017 Average Annual Wage:

Women – \$28,822 Men – \$45,267

Women earned 63.7 cents for every \$1 earned by men.

Total wages do not account for several variables:

- Occupation
- Hours worked
  - Experience
  - Education
    - & more



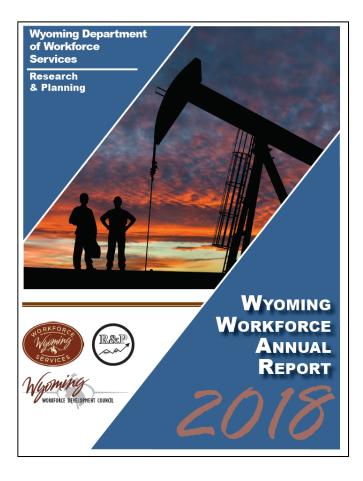
#### Gender Wage Gap

In 2017, Research & Planning was instructed by the Wyoming legislature to complete a comprehensive study on the state's gender wage gap.

Scheduled to be published October 2018.

Will include variables such as industry, occupation, age, hours worked, and continuous employment.





Chapter 6: Wyoming's Unemployment Rate Decreases as Labor Force Shrinks



Chapter 6: Wyoming's Unemployment Rate Decreases as Labor Force Shrinks

#### **Local Area Unemployment Statistics (LAUS) Definitions**

*Labor force:* The number of employed plus the number of unemployed individuals. Excludes:

- Persons under 16
- Inmates of institutions
- Member of the Armed Forces

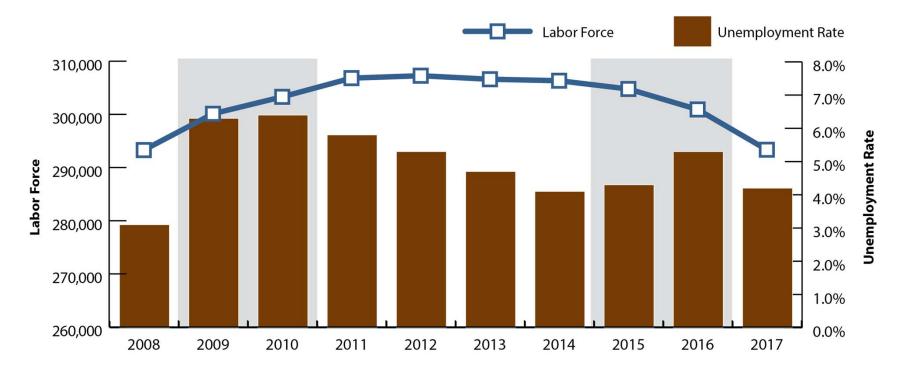
*Unemployed:* People who don't have jobs but are currently looking for employment. Counted by place of residence.

*Unemployment rate:* Number of unemployed people divided by the total number of people in the labor force.



Chapter 6: Wyoming's Unemployment Rate Decreases as Labor Force Shrinks

#### Figure: Wyoming Labor Force and Unemployment Rate, 2008-2017



Shaded areas indicate periods of economic downturn: 2009Q1-2010Q1 and 2015Q2-2016Q4. Source: Local Area Unemployment Statistics. Prepared by M. Moore, Research & Planning, WY DWS, 6/4/18.

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Chapter 6: Wyoming's Unemployment Rate Decreases as Labor Force Shrinks

## The Differences in Economic Downturns

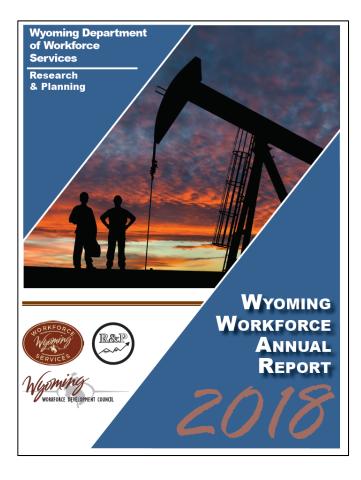
## **Previous Economic Downturn**

- 2009Q1-2010Q1
  - 5 quarters
- Labor force increases
- High unemployment rate
- Surrounding states lose jobs
  - Wyoming workers who lost jobs couldn't go to another state for work and claimed UI benefits

## **Recent Economic Downturn**

- 2015Q2-2016Q4
  - 7 quarters
- Labor force decreases
- Low unemployment rate
- Surrounding states gain jobs
  - Wyoming workers who lost jobs could go elsewhere for work and didn't file for UI benefits.





# Chapter 7: Unemployment Insurance Claims Decrease in 2017



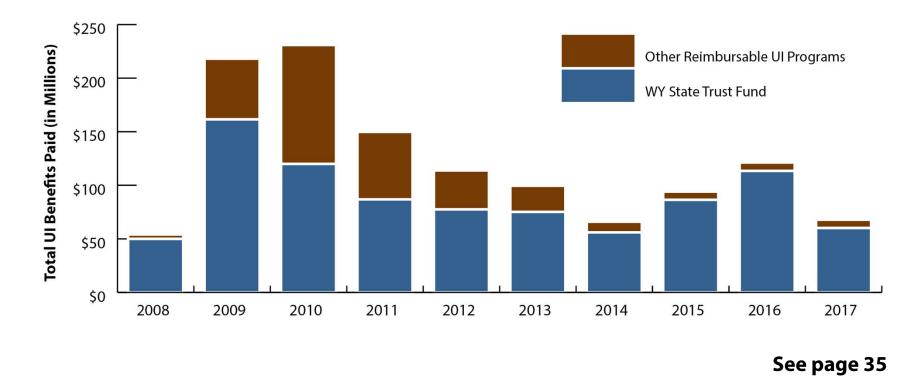
### **Chapter 7: Unemployment Insurance Claims Decrease in 2017**

| Table 7.1: Wyoming Unemployment Insurance (UI) Benefit Recipients,     Exhaustees, and Total Expenses, 2016-2017                 |         |        |                      |       |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------|---------|--------|----------------------|-------|--|--|--|
|                                                                                                                                  |         |        | Over-the-Year Change |       |  |  |  |
|                                                                                                                                  | 2016    | 2017   | N                    | %     |  |  |  |
| UI Benefit Recipients                                                                                                            | 26,101  | 17,849 | -8,252               | -31.6 |  |  |  |
| Benefit Exhaustees                                                                                                               | 6,735   | 4,178  | -2,557               | -38.0 |  |  |  |
| Exhaustion Rate                                                                                                                  | 25.8%   | 23.4%  |                      | -2.4  |  |  |  |
| Benefit Expenses (in Millions)                                                                                                   | \$121.3 | \$67.9 | -\$53.4              | -44.0 |  |  |  |
| Source: Wyoming Unemployment Insurance (UI) claims database.<br>Prepared by S. Wen, Research & Planning, WY DWS, March 23, 2018. |         |        |                      |       |  |  |  |

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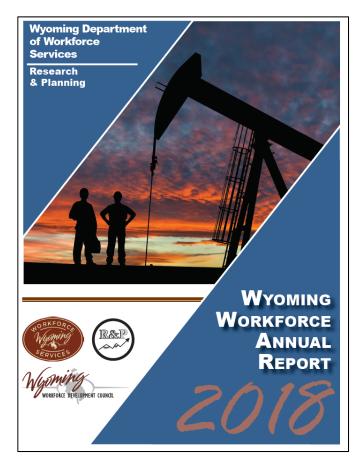
## **Chapter 7: Unemployment Insurance Claims Decrease in 2017**

## Figure: Unemployment Insurance Benefits Paid in Wyoming, 1997-2017





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## **Short-Term Projections, 2017-2019**

- Based on QCEW data
- Available at industry and occupational levels
- Based on recent trends of how employment levels respond to market conditions
- Represent a point-in-time estimate



# Wyoming Short-Term Industry Projections, 2017-2019

- Wyoming's employment is projected to grow by 7,333 jobs (2.7%) from 2017 to 2019
- Largest job growth is expected in:
  - Mining, including oil & gas (2,410 jobs, or 12.5%)
  - Leisure & hospitality (1,643, or 4.5%)
- Job growth is forecast for all sectors except:
  - Information
  - Public administration



# Wyoming Short-Term Occupational Projections, 2017-2019

- Occupational projections account for other types of openings:
  - Growth new jobs.
  - Exits workers leaving the workforce.
  - Transfers workers changing occupations.
  - Total growth + exits + transfers.



# Wyoming Short-Term Occupational Projections, 2017-2019

Example: Heavy & Tractor-Trailer Truck Drivers (SOC 53-3032)

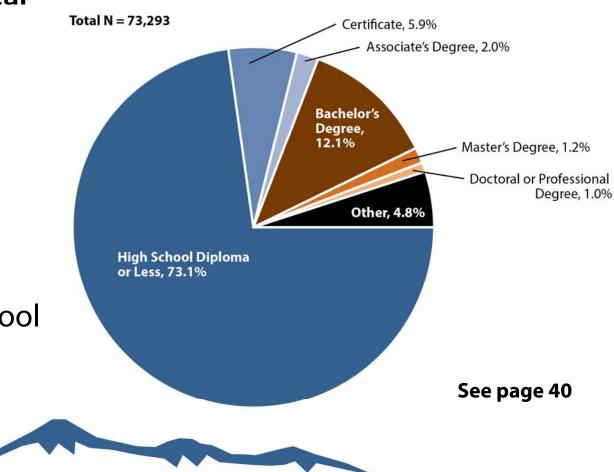
| - · ·      | 2017Q2 (Estimated) | 6,280 |
|------------|--------------------|-------|
| Employment | 2019Q2 (Projected) | 6,529 |
|            | Growth             | 249   |
| Openings   | Exits              | 543   |
| Due to:    | Transfers          | 805   |
|            | Total              | 1,597 |



# Wyoming Short-Term Occupational Projections, 2017-2019: Education

Figure: Projected Total Job Openings in Wyoming by Typical Educational Requirement, 2017-2019

 The majority of all projected openings (73.1%) are in jobs requiring a high school diploma or less.



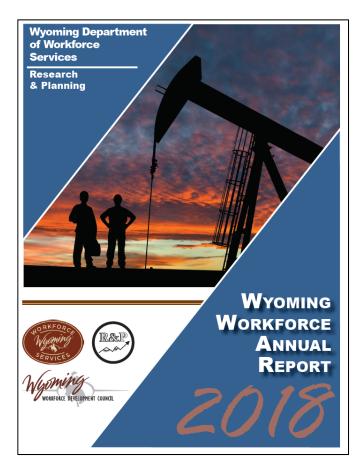
## Wyoming Short-Term Occupational Projections, 2017-2019: Education

## Figure: Wyoming Occupational Fatalities, 1992-2016

| Certifica | ite                                          |        |        |     |       |       |       |
|-----------|----------------------------------------------|--------|--------|-----|-------|-------|-------|
| 53-3032   | Heavy & Tractor-Trailer Truck Drivers        | 6,280  | 6,529  | 249 | 543   | 805   | 1,597 |
| 31-1014   | Nursing Assistants                           | 3,068  | 3,124  | 56  | 376   | 313   | 745   |
| 49-3023   | Automotive Service Tech. & Mechanics         | 1,728  | 1,767  | 39  | 110   | 211   | 360   |
| 39-5012   | Hairdressers, Hairstylists, & Cosmetologists | 804    | 827    | 23  | 109   | 81    | 213   |
| 31-9092   | Medical Assistants                           | 637    | 661    | 24  | 57    | 80    | 161   |
|           | Total, All Occupations                       | 19,009 | 19,501 | 492 | 1,683 | 2,140 | 4,315 |

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# Chapter 9: How to Calculate Turnover Rates by County, Industry



### Chapter 9: How to Calculate Turnover Rates by County, Industry

## Figure: Turnover Rate Calculation for Construction (NAICS 23) in Wyoming, 2017Q2

## **Construction (NAICS<sup>a</sup> 23)**

Hires Exits Both 5,234 + 2,966 + 3,204

26,424 (5,234 + 2,966 + 3,204 + 15,020) Total (Hires Exits Both Cont.)

# Turnover Rate = 43.2%

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#### **Box: Turnover Definitions**

#### Hires

An individual who was not employed the prior quarter and was recently hired into an industry.

#### Total Hires

All hires within a given year and quarter (hires plus both).

#### Exits

An individual who left employment in an industry who worked at least one prior quarter.

#### Both

An individual who was hired and exited an industry in the same quarter.

#### Continuous

Individuals who were found with the same employer in the prior, reference, and subsequent quarters.

#### Non-Continuous

The sum of individuals categorized as hire, both, and exit.

#### Total

The total number of wage records in any given quarter (Hires, Exits, Both, and Continuous).

#### Turnover Rate

Hires + Exits + Both

Total (Hires + Exits + Both + Continuous)

Chapter 9: How to Calculate Turnover Rates by County, Industry

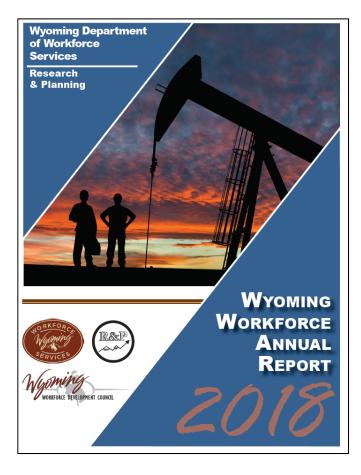
## **Hiring Activity Resumes for Some Industries in 2017**

2016Q3-2017Q3, total hires increased in:

- Mining (916 more hires, or 50.2%)
- Wholesale Trade, Transportation, Warehousing, & Utilities (200, or 8.4%)
- Agriculture (116, or 18.8%)

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# Chapter 10: Intercounty Commuting Patterns for Wyoming



**Chapter 10: Intercounty Commuting Patterns for Wyoming** 

*Intercounty commuting*: individuals traveling from a Wyoming county of residence to another Wyoming county of employment.

*Outflow*: workers commuting from their county of residence to another county for employment.

*Inflow*: workers commuting into a county for employment from another county, state, or country.

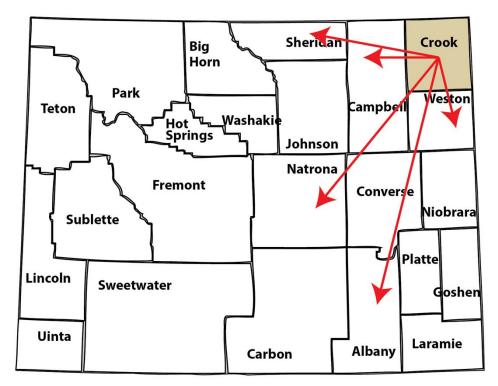


## **Chapter 10: Intercounty Commuting Patterns for Wyoming**

## Outflow

In 2017Q3, 11.9% of Wyoming residents traveled from their county of residence to another county for employment.

- In 2017Q3, 2,903 residents of Crook County worked in Wyoming.
  - 39.5% commuted to another county for work.



Source: Wyoming Intercounty Commuting Data, 2017Q3.



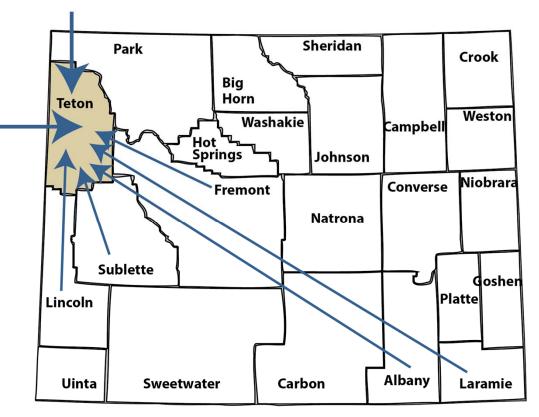
## **Chapter 10: Intercounty Commuting Patterns for Wyoming**

## Inflow

In 2017Q3, 25.1% of people working in Wyoming came from a different county, state, or country.

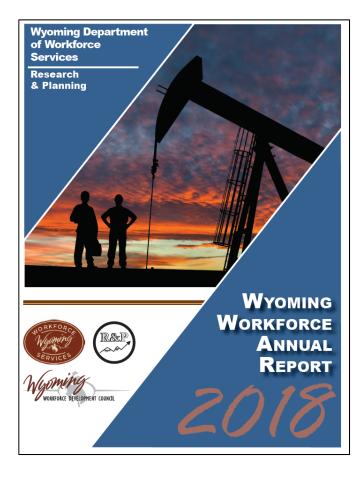
Many counties rely on residents from other counties and other states.

• Teton County: 46.2% of persons working came from another state or country.



Source: Wyoming Intercounty Commuting Data, 2017Q3.







- Occupational Employment Statistics (OES) survey:
- Collects data from a sample of employers in May and November each year.
- Estimates available at state, substate region, and county level.

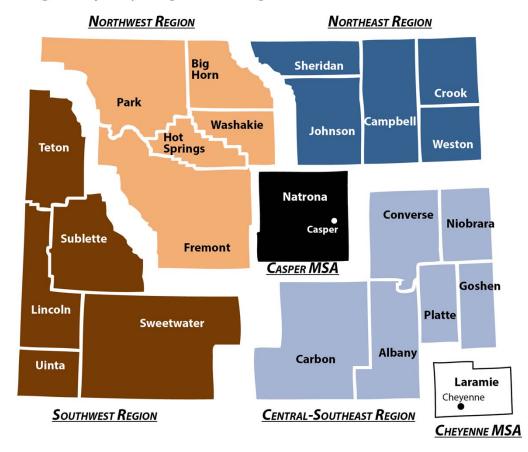


Figure: Map of Wyoming's Substate Regions

|                                                                                                                                                                       |                                                                | 016 Data<br>Mean<br>Wage |                              |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------|------------------------------|--|
| Area                                                                                                                                                                  | Employment                                                     | Hourly                   | Annual                       |  |
| State                                                                                                                                                                 | 560                                                            | \$52.03                  | \$108,219                    |  |
| Southwest Region                                                                                                                                                      | 100                                                            | \$52.92                  | \$110,080                    |  |
| Lincoln County                                                                                                                                                        |                                                                |                          |                              |  |
| Sublette County                                                                                                                                                       |                                                                |                          |                              |  |
| Sweetwater County                                                                                                                                                     | 20                                                             | \$48.90                  | \$101,702                    |  |
| Teton County                                                                                                                                                          | 40                                                             | \$55.20                  | \$114,809                    |  |
| Uinta County                                                                                                                                                          | 30                                                             |                          |                              |  |
| <sup>a</sup> Standard Occupational Class<br>Blank cells indicate data that<br>Source: Occupational Employ<br>Employment and Wage Infor<br>Prepared by M. Moore, Resea | cannot be disclosed<br>/ment Statistics (OES<br>mation System. | 5) estimates produ       | ality.<br>ced using the Loca |  |



# **Comparing Employment and Wages by Industry:** Jobseekers

|              |              | nt and Mean An<br>y and Industry i |              |            | a                      |
|--------------|--------------|------------------------------------|--------------|------------|------------------------|
| SOCª<br>Code | Occupation   | Area                               | Industry     | Employment | Mean<br>Annual<br>Wage |
| 47-2111      | Electricians | Wyoming                            | All          | 2,480      | \$58,741               |
|              |              | Fremont County                     | All          | 100        | \$46,098               |
|              |              | Lincoln County                     | All          | 30         | \$77,263               |
| 17-2000      | Engineers    | Wyoming                            | All          | 2,910      | \$92,080               |
|              |              | Wyoming                            | Mining       | 850        | \$112,610              |
|              |              | Wyoming                            | Construction | 90         | \$73,432               |
| 15-1000      | Computer     | Wyoming                            | All          | 2,590      | \$61,963               |
|              | Specialists  | Wyoming                            | Public Admin | . 660      | \$59,116               |
|              |              | Wyoming                            | Utilities    | 20         | \$75,948               |
| 29-1141      | Registered   | Wyoming                            | All          | 4,970      | \$62,984               |
|              | Nurses       | Laramie County                     | All          | 1,020      | \$67,720               |
|              |              | Niobrara County                    | All          | 20         | \$71,055               |
|              |              |                                    |              |            |                        |

<sup>a</sup>Standard Occupational Classification.

Source: Occupational Employment Statistics (OES) estimates produced using the Local Employment and Wage Information System.

Prepared by L. Mohondro, Research & Planning, WY DWS, 4/6/18.

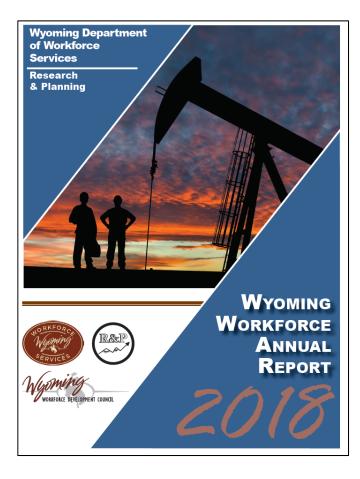
# **Comparing Employment and Wages by Region, County: Employers**

|              |                         | nt and Mean Ani<br>y and Industry i          |                                  |                      | a                                 |
|--------------|-------------------------|----------------------------------------------|----------------------------------|----------------------|-----------------------------------|
| SOCª<br>Code | Occupation              | Area                                         | Industry                         | Employment           | Mean<br>Annual<br>Wage            |
| 47-2111      | Electricians            | Wyoming<br>Fremont County<br>Lincoln County  | All<br>All<br>All                | 2,480<br>100<br>30   | \$58,741<br>\$46,098<br>\$77,263  |
| 17-2000      | Engineers               | Wyoming<br>Wyoming<br>Wyoming                | All<br>Mining<br>Construction    | 2,910<br>850<br>90   | \$92,080<br>\$112,610<br>\$73,432 |
| 15-1000      | Computer<br>Specialists | Wyoming<br>Wyoming<br>Wyoming                | All<br>Public Admin<br>Utilities | 2,590<br>. 660<br>20 | \$61,963<br>\$59,116<br>\$75,948  |
| 29-1141      | Registered<br>Nurses    | Wyoming<br>Laramie County<br>Niobrara County | All<br>All<br>All                | 4,970<br>1,020<br>20 | \$62,984<br>\$67,720<br>\$71,055  |

<sup>a</sup>Standard Occupational Classification.

Source: Occupational Employment Statistics (OES) estimates produced using the Local Employment and Wage Information System.

Prepared by L. Mohondro, Research & Planning, WY DWS, 4/6/18.



# Chapter 12: Results from the Wyoming Benefits Survey



**Chapter 12: Results from the Wyoming Benefits Survey** 

## Benefits vary by:

- Industry
  - Region
- Employer size

lacksquare

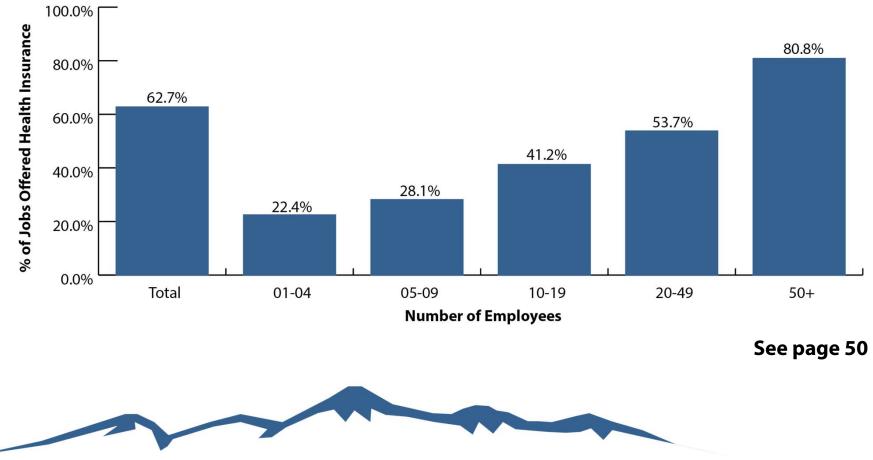
- Full- or part-time status
- Benefit type
- More



**Chapter 12: Results from the Wyoming Benefits Survey** 

## **Benefits Offered by Employer Size**

Figure: Percent of Wyoming Jobs Offered Health Insurance by Employer Size Class, 2016Q3

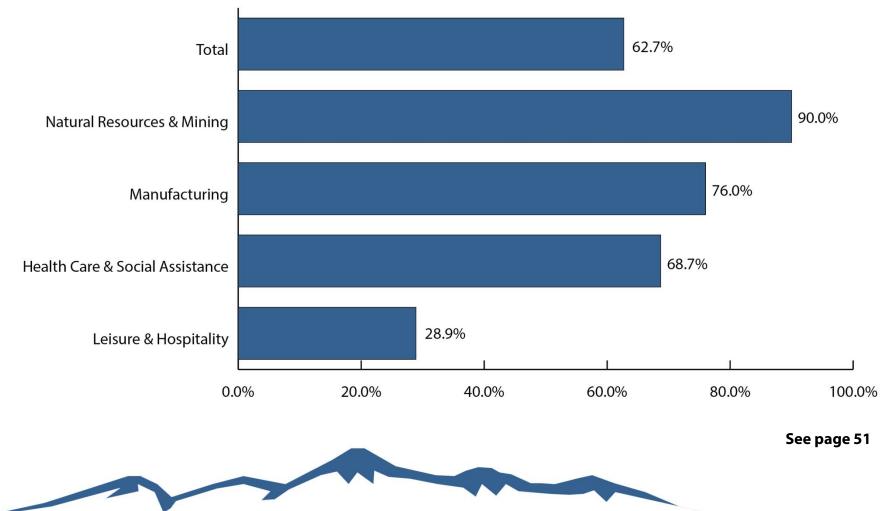


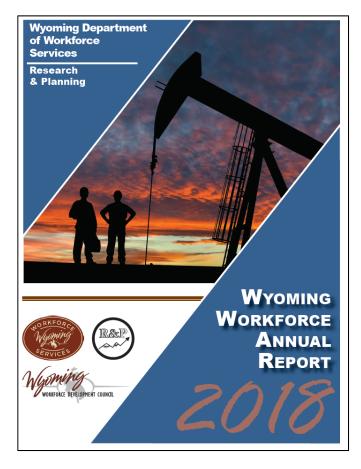
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## **Chapter 12: Results from the Wyoming Benefits Survey**

## **Benefits Offered by Industry**

Figure: Percent of Total Wyoming Jobs Offered Health Insurance by Industry, 2016Q3





# Chapter 13: Wyoming Employers Add 107,180 New Hires in 2016



Chapter 13: Wyoming Employers Add 107,180 New Hires in 2016

*New hires*: workers who had not previously worked for a particular employer since 1992, the first year for which wage records are available for analyses.

Wyoming New Hires Job Skills Survey collects information such as:

- Occupation
- Number of Hires
- Typical job duties
- Wages and benefits
- Full-time/part-time status

- License and certification requirements
- Necessary job skills
- Demographics
- Turnover
- more



### Chapter 13: Wyoming Employers Add 107,180 New Hires in 2016

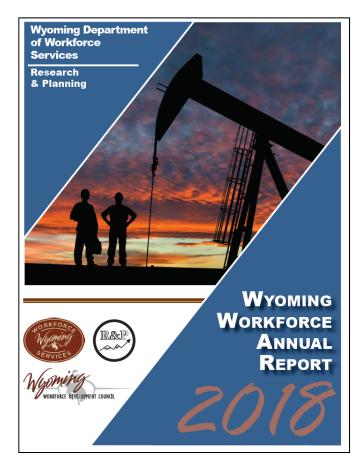
## **Retail Salespersons (SOC 41-2031)**

| Estimated Hires, Wage,<br>& Turnover | <u>N</u>                  | Median<br>Wage              | Turnover<br>Rate 1<br>Quarter<br>After Hire |                           |                        |       |     |       |
|--------------------------------------|---------------------------|-----------------------------|---------------------------------------------|---------------------------|------------------------|-------|-----|-------|
|                                      | 6,119<br><b>Full-Time</b> | \$10.00<br><b>Part-Time</b> | 15.2<br><b>Temp.</b>                        |                           |                        |       |     |       |
| Work Status                          | 31.4                      | 52.9                        | 15.7                                        |                           |                        |       |     |       |
| Gender                               | Female                    | Male                        | Non.ª                                       |                           |                        |       |     |       |
|                                      | 44.6                      | 49.9                        | 5.5                                         |                           |                        |       |     |       |
| Age                                  | 16-19                     | 20-24                       | 25-34                                       | 35-44                     | 45-54                  | 55-64 | 65+ | Non.ª |
|                                      | 19.7                      | 23.6                        | 23.9                                        | 9.8                       | 8.3                    | 5.1   | 3.1 | 6.5   |
| Employers Who<br>Identified Selected | Service<br>Orientation    | Critical<br>Thinking        | Reading<br>Compre-<br>hension               | Tech-<br>nology<br>Design | Operation<br>& Control |       |     |       |
| Skills as Important                  | 97.3                      | 83.6                        | 87.3                                        | 42.3                      | 49.9                   |       |     |       |

Source: Wyoming New Hires Job Skills Survey.

Prepared by M. Moore, Research & Planning, WY DWS, 6/7/18.







*New business*: A business that did not exist before but now actively provides goods or services, and hires employees and pays them wages.

Must register with Unemployment Insurance (UI) division of the Wyoming Department of Workforce Services and must include:

- What kind of business activity
- County or counties in which the firm will locate

Not included:

- New branches of existing firms
- Firms reopening after temporarily closing



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## **New Business Formation in 2016**

- 2,114 new firms
- 8.1% formation rate
- 7,474 initial jobs
- \$173.2 million in initial wages



## **Industries with the Most New Firms**

- 2,114 new firms
- Professional & Business Services (22.7%)
- Health Care & Social Assistance (17.5%)
- Construction (17.1%)



# **Industries with the Most Initial Jobs**

- 7,474 Initial Jobs
- Leisure & Hospitality (22.5%)
- Construction (17.7%)
- Health Care & Social Assistance (17.5%)



## Industries with the Greatest Total Initial Wages

- \$173.2 Million in Total Wages
- Construction (23.1%)
- Health Care & Social Assistance (18.6%)
- Professional & Business Services (16.4%)



Chapter 14: Wyoming New Business Formation Down During Recent Economic Downturn

### Firms, Jobs, and Wages are not Created at Equal Rates

**Prof. & Business Services:** Many firms, high wages, relatively fewer jobs.

Leisure & Hospitality: Fewer firms, lots of jobs, lower wages.



Chapter 14: Wyoming New Business Formation Down During Recent Economic Downturn

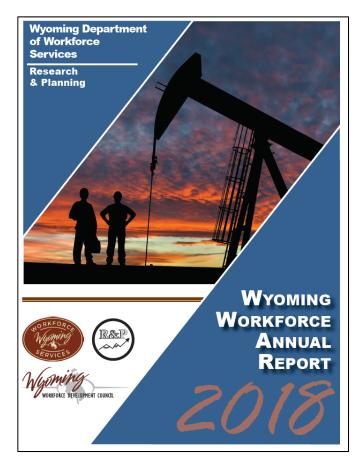
#### **Read More Online**

http://doe.state.wy.us/LMI/UI/new business 2016.pdf

Topics Include:

- New Business Formation by:
  - Industry
  - Region & county
  - Initial firm size
- Business Survival







## **Census of Fatal Occupational Injuries (CFOI)**

About CFOI:

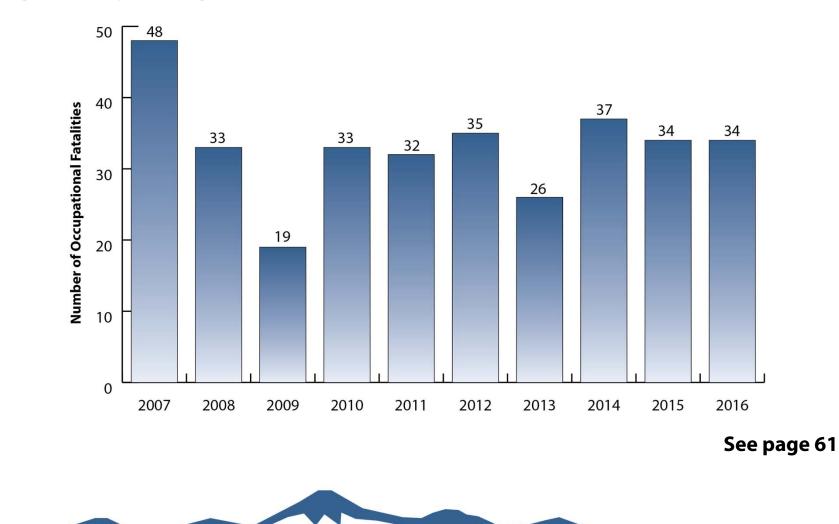
- A joint effort of R&P and the Bureau of Labor Statistics (BLS)
- Allows for the collection of national data across states
- Includes regular employees, volunteer workers and selfemployed individuals

Data sources include:

- OSHA reports
- Workers' compensation
- Vital records
- Coroner's reports
- Media reports
- Police and highway patrol reports of vehicle crashes



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#### Figure: Wyoming Occupational Fatalities, 1992-2016

## 34 occupational fatalities in 2016

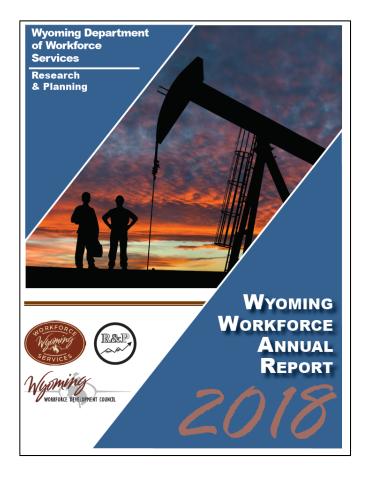
- 10 deaths in natural resources & mining (29.4% of all deaths)
  - Six in agriculture
  - Four in mining, including oil & gas
- 10 deaths in trade, transportation, & warehousing (29.4% of all deaths)
- Three deaths each in construction, professional & business services, and government



#### **Transportation incidents:**

- 41.2% of all workplace fatalities in 2016
- 56.4% of all workplace deaths from 2003-2016
- Include highway crashes and incidents involving aircraft and other vehicles





# Chapter 16: Wyoming's Nonfatal Occupational Injury and Illness Incidence Rate Essentially Unchanged in 2016



Chapter 16: Wyoming's Nonfatal Occupational Injury and Illness Incidence Rate Essentially Unchanged in 2016

## **Survey of Occupational Injuries and Illnesses (SOII)**

About SOII:

- A joint effort of R&P and the Bureau of Labor Statistics (BLS).
- Survey collects information used to produce summary estimates of nonfatal workplace injuries and illnesses, such as:
  - Number.
  - Frequency (incidence rates).
  - Case characteristics.

*Incidence rates*: number of injuries and illnesses per 100 full-time workers.

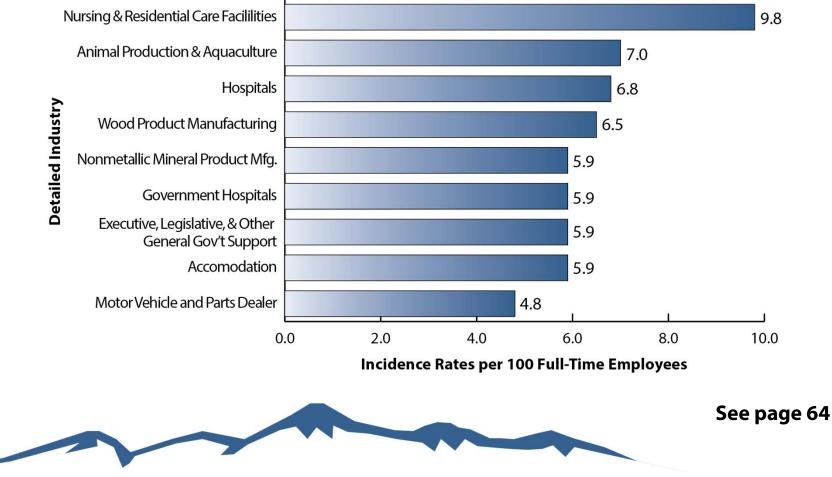
Wyoming incidence rates:

• 3.6 in 2016.

• 3.5 in 2015.

Chapter 16: Wyoming's Nonfatal Occupational Injury and Illness Incidence Rate Essentially Unchanged in 2016

#### Figure: Detailed Private Industries with the Highest Incidence Rates of Total Nonfatal Occupational Injuries and Illnesses in Wyoming, 2016



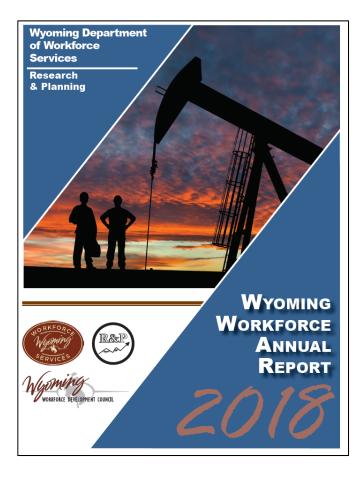
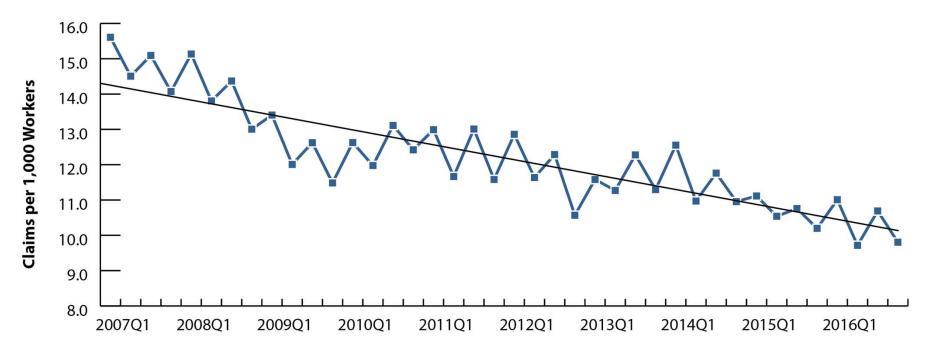




Figure: Rate of Injury per 1,000 Workers Across All Industries in Wyoming, 2007Q1-2016Q4



See page 65



#### Rate of Injury, 2007Q1-2016Q4

- Average rate of injury: 12.2 per 1,000 workers.
- High: 15.6 (2007Q1).
- Low: 9.7 (2016Q2).
  - First time below 10.0 in over a decade.



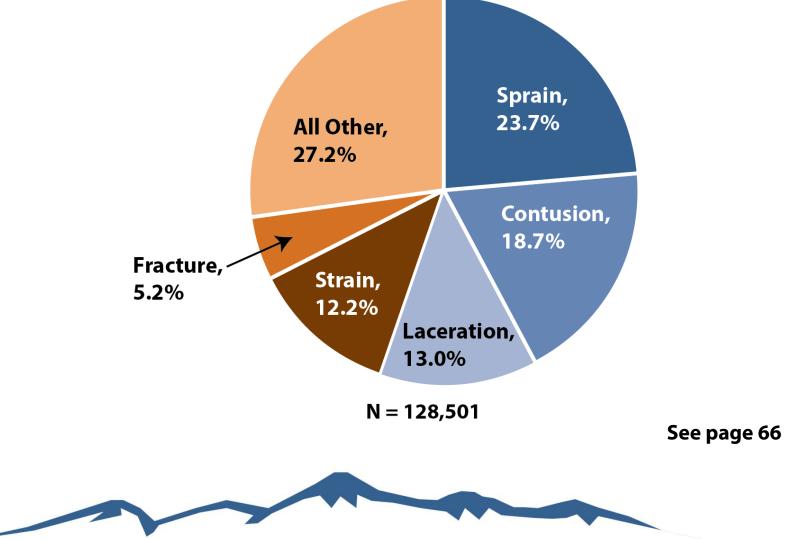
# Rate of Injury per 1,000 Workers by Selected Industry, 2007Q1-2016Q4

- Manufacturing: 19.9
- Construction: 15.7
- Natural Resources & Mining: 12.4
- Public Administration: 7.7
- Financial Activities: 4.8

See page 65



Figure: Most Frequently Occurring Injuries in Wyoming, 2007Q1-2016Q4



**Other Products from Research & Planning** 

## **Publications**

Email Michael.Moore@wyo.gov to subscribe

- Wyoming Labor Force Trends published monthly
- Monthly Unemployment Insurance statistics reports
- Quarterly reports on turnover, commuting
- Special studies



**Other Products from Research & Planning** 

#### Online resources: <u>http://doe.state.wy.us/LMI</u>

- Monthly and quarterly news releases
- Data updated monthly, quarterly and annually
  - Quarterly Census of Employment and Wages
  - Occupational Employment Statistics
  - Local Area Unemployment Statistics
  - Demographics data from Wage Records
  - New Hires Job Skills Survey
  - Occupational Employment Statistics
  - More



**Ongoing Special Research and Projects** 

- Gender Wage Gap Study
  - To be published October 2018
- Workforce Information Act (WIA)/Workforce Innovation and Opportunity Act (WIOA) Program Evaluation
- Retirement Income Security Task Force Survey
- Support for Wyoming Workforce Development Council Advisory Groups
- Webinars
  - June 27, 2 p.m.: Nursing Assistants in Wyoming



#### **Questions?**

